

The Securities and Exchange Commission has not necessarily reviewed the information in this filing and has not determined if it is accurate and complete.

The reader should not assume that the information is accurate and complete.

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**FORM D**

OMB APPROVAL

OMB Number: 3235-0076

Estimated average burden

hours per response: 4.00

**Notice of Exempt Offering of Securities**

**1. Issuer's Identity**

CIK (Filer ID Number)

[0001422142](#)

Name of Issuer

[Aadi Bioscience, Inc.](#)

Jurisdiction of Incorporation/Organization

[DELAWARE](#)

Year of Incorporation/Organization

Over Five Years Ago

Within Last Five Years (Specify Year)

Yet to Be Formed

Previous Names

None

[Aerpio Pharmaceuticals, Inc.](#)

[ZETA ACQUISITION CORP II](#)

Entity Type

Corporation

Limited Partnership

Limited Liability Company

General Partnership

Business Trust

Other (Specify)

**2. Principal Place of Business and Contact Information**

Name of Issuer

[Aadi Bioscience, Inc.](#)

Street Address 1

[2 HEADQUARTERS PLAZA](#)

City

[MORRISTOWN](#)

State/Province/Country

[NEW JERSEY](#)

Street Address 2

[EAST BUILDING, 11TH FLOOR](#)

ZIP/PostalCode

[07960](#)

Phone Number of Issuer

[551-321-2234](#)

**3. Related Persons**

Last Name

[Lennon](#)

Street Address 1

[c/o Aadi Bioscience, Inc.](#)

City

[MORRISTOWN](#)

First Name

[Dave](#)

Street Address 2

[2 HEADQUARTERS PLAZA, E. BLDG,  
11TH FL](#)

State/Province/Country

[NEW JERSEY](#)

Middle Name

ZIP/PostalCode

[07960](#)

Relationship:  Executive Officer  Director  Promoter

Clarification of Response (if Necessary):

Last Name

[Giacobello](#)

Street Address 1

[c/o Aadi Bioscience, Inc.](#)

City

[MORRISTOWN](#)

First Name

[Scott](#)

Street Address 2

[2 HEADQUARTERS PLAZA, E. BLDG,  
11TH FL](#)

State/Province/Country

[NEW JERSEY](#)

Middle Name

ZIP/PostalCode

[07960](#)

Relationship:  Executive Officer  Director  Promoter

Clarification of Response (if Necessary):

Last Name

[Castelein](#)

Street Address 1

[c/o Aadi Bioscience, Inc.](#)

City

[MORRISTOWN](#)

First Name

[Caley](#)

Street Address 2

[2 HEADQUARTERS PLAZA, E. BLDG,  
11TH FL](#)

State/Province/Country

[NEW JERSEY](#)

Middle Name

ZIP/PostalCode

[07960](#)

Relationship:  Executive Officer  Director  Promoter

Clarification of Response (if Necessary):

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Last Name	First Name	Middle Name
<a href="#">Desai</a>	<a href="#">Neil</a>	
Street Address 1	Street Address 2	
<a href="#">c/o Aadi Bioscience, Inc.</a>	<a href="#">2 HEADQUARTERS PLAZA, E. BLDG, 11TH FL</a>	
City	State/Province/Country	ZIP/PostalCode
<a href="#">MORRISTOWN</a>	<a href="#">NEW JERSEY</a>	<a href="#">07960</a>

Relationship:  Executive Officer  Director  Promoter

Clarification of Response (if Necessary):

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Last Name	First Name	Middle Name
<a href="#">Aghazadeh</a>	<a href="#">Behzad</a>	
Street Address 1	Street Address 2	
<a href="#">c/o Aadi Bioscience, Inc.</a>	<a href="#">2 HEADQUARTERS PLAZA, EAST BUILDING, 11T</a>	
City	State/Province/Country	ZIP/PostalCode
<a href="#">MORRISTOWN</a>	<a href="#">NEW JERSEY</a>	<a href="#">07960</a>

Relationship:  Executive Officer  Director  Promoter

Clarification of Response (if Necessary):

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Last Name	First Name	Middle Name
<a href="#">Dalal</a>	<a href="#">Anupam</a>	
Street Address 1	Street Address 2	
<a href="#">c/o Aadi Bioscience, Inc.</a>	<a href="#">2 HEADQUARTERS PLAZA, E. BLDG, 11TH FL</a>	
City	State/Province/Country	ZIP/PostalCode
<a href="#">MORRISTOWN</a>	<a href="#">NEW JERSEY</a>	<a href="#">07960</a>

Relationship:  Executive Officer  Director  Promoter

Clarification of Response (if Necessary):

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Last Name	First Name	Middle Name
<a href="#">Hehenberger</a>	<a href="#">Karin</a>	
Street Address 1	Street Address 2	
<a href="#">c/o Aadi Bioscience, Inc.</a>	<a href="#">2 HEADQUARTERS PLAZA, E. BLDG, 11TH FL</a>	
City	State/Province/Country	ZIP/PostalCode
<a href="#">MORRISTOWN</a>	<a href="#">NEW JERSEY</a>	<a href="#">07960</a>

Relationship:  Executive Officer  Director  Promoter

Clarification of Response (if Necessary):

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Last Name	First Name	Middle Name
<a href="#">Hirmand</a>	<a href="#">Mohammad</a>	
Street Address 1	Street Address 2	
<a href="#">c/o Aadi Bioscience, Inc.</a>	<a href="#">2 HEADQUARTERS PLAZA, E. BLDG, 11TH FL</a>	
City	State/Province/Country	ZIP/PostalCode
<a href="#">MORRISTOWN</a>	<a href="#">NEW JERSEY</a>	<a href="#">07960</a>

Relationship:  Executive Officer  Director  Promoter

Clarification of Response (if Necessary):

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Last Name	First Name	Middle Name
<a href="#">Maroun</a>	<a href="#">Richard</a>	
Street Address 1	Street Address 2	
<a href="#">c/o Aadi Bioscience, Inc.</a>	<a href="#">2 HEADQUARTERS PLAZA, EAST BUILDING, 11T</a>	
City	State/Province/Country	ZIP/PostalCode

MORRISTOWN

NEW JERSEY

07960

Relationship:  Executive Officer  Director  Promoter

Clarification of Response (if Necessary):

Last Name

Reeve

First Name

Emma

Middle Name

Street Address 1

c/o Aadi Bioscience, Inc.

Street Address 2

2 HEADQUARTERS PLAZA, E. BLDG,  
11TH FL

City

MORRISTOWN

State/Province/Country

NEW JERSEY

ZIP/PostalCode

07960

Relationship:  Executive Officer  Director  Promoter

Clarification of Response (if Necessary):

Last Name

Zhao

First Name

Baiteng

Middle Name

Street Address 1

c/o Aadi Bioscience, Inc.

Street Address 2

2 HEADQUARTERS PLAZA, E. BLDG,  
11TH FL

City

MORRISTOWN

State/Province/Country

NEW JERSEY

ZIP/PostalCode

07960

Relationship:  Executive Officer  Director  Promoter

Clarification of Response (if Necessary):

Last Name

Ball

First Name

Bryan

Middle Name

Street Address 1

c/o Aadi Bioscience, Inc.

Street Address 2

2 HEADQUARTERS PLAZA, E. BLDG,  
11TH FL

City

MORRISTOWN

State/Province/Country

NEW JERSEY

ZIP/PostalCode

07960

Relationship:  Executive Officer  Director  Promoter

Clarification of Response (if Necessary):

Last Name

Dornan

First Name

David

Middle Name

Street Address 1

c/o Aadi Bioscience, Inc.

Street Address 2

2 HEADQUARTERS PLAZA, E. BLDG,  
11TH FL

City

MORRISTOWN

State/Province/Country

NEW JERSEY

ZIP/PostalCode

07960

Relationship:  Executive Officer  Director  Promoter

Clarification of Response (if Necessary):

#### 4. Industry Group

Agriculture

Banking & Financial Services

Commercial Banking

Insurance

Investing

Investment Banking

Pooled Investment Fund

Is the issuer registered as  
an investment company under  
the Investment Company  
Act of 1940?

Yes

No

Other Banking & Financial Services

Business Services

Health Care

Biotechnology

Health Insurance

Hospitals & Physicians

Pharmaceuticals

Other Health Care

Manufacturing

Real Estate

Commercial

Construction

REITS & Finance

Retailing

Restaurants

Technology

Computers

Telecommunications

Other Technology

Travel

Airlines & Airports

Lodging & Conventions

Tourism & Travel Services

Other Travel

- Energy
- Coal Mining
- Electric Utilities
- Energy Conservation
- Environmental Services
- Oil & Gas
- Other Energy

- Residential
- Other Real Estate
- Other

**5. Issuer Size**

- |   |    |   |
|---|----|---|
| Revenue Range   | OR | Aggregate Net Asset Value Range                       |
| <input type="checkbox"/> No Revenues                    |    | <input type="checkbox"/> No Aggregate Net Asset Value |
| <input type="checkbox"/> \$1 - \$1,000,000              |    | <input type="checkbox"/> \$1 - \$5,000,000            |
| <input type="checkbox"/> \$1,000,001 - \$5,000,000      |    | <input type="checkbox"/> \$5,000,001 - \$25,000,000   |
| <input type="checkbox"/> \$5,000,001 - \$25,000,000     |    | <input type="checkbox"/> \$25,000,001 - \$50,000,000  |
| <input type="checkbox"/> \$25,000,001 - \$100,000,000   |    | <input type="checkbox"/> \$50,000,001 - \$100,000,000 |
| <input type="checkbox"/> Over \$100,000,000             |    | <input type="checkbox"/> Over \$100,000,000           |
| <input checked="" type="checkbox"/> Decline to Disclose |    | <input type="checkbox"/> Decline to Disclose          |
| <input type="checkbox"/> Not Applicable                 |    | <input type="checkbox"/> Not Applicable               |

**6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)**

- Rule 504(b)(1) (not (i), (ii) or (iii))
- Rule 504 (b)(1)(i)
- Rule 504 (b)(1)(ii)
- Rule 504 (b)(1)(iii)
- Rule 506(b)
- Rule 506(c)
- Securities Act Section 4(a)(5)
- Investment Company Act Section 3(c)
- Section 3(c)(1)
- Section 3(c)(2)
- Section 3(c)(3)
- Section 3(c)(4)
- Section 3(c)(5)
- Section 3(c)(6)
- Section 3(c)(7)
- Section 3(c)(9)
- Section 3(c)(10)
- Section 3(c)(11)
- Section 3(c)(12)
- Section 3(c)(13)
- Section 3(c)(14)

**7. Type of Filing**

- New Notice Date of First Sale [2025-03-04](#)  First Sale Yet to Occur
- Amendment

**8. Duration of Offering**

Does the Issuer intend this offering to last more than one year?  Yes  No

**9. Type(s) of Securities Offered (select all that apply)**

- Equity
- Debt
- Option, Warrant or Other Right to Acquire Another Security
- Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security
- Pooled Investment Fund Interests
- Tenant-in-Common Securities
- Mineral Property Securities
- Other (describe)

**10. Business Combination Transaction**

Is this offering being made in connection with a business combination transaction, such as a merger, acquisition or exchange offer?  Yes  No

Clarification of Response (if Necessary):

**11. Minimum Investment**

Minimum investment accepted from any outside investor \$0 USD

**12. Sales Compensation**

Recipient [Jefferies LLC](#) Recipient CRD Number  None [2347](#)

(Associated) Broker or Dealer  None

(Associated) Broker or Dealer CRD Number  None

None

None

Street Address 1

Street Address 2

520 Madison Avenue

City

State/Province/Country

ZIP/Postal Code

New York

NEW YORK

10022

State(s) of Solicitation (select all that apply)  All States  
Check "All States" or check individual States

Foreign/non-US

### 13. Offering and Sales Amounts

Total Offering Amount \$100,002,392 USD or  Indefinite

Total Amount Sold \$100,002,392 USD

Total Remaining to be Sold \$0 USD or  Indefinite

Clarification of Response (if Necessary):

### 14. Investors

Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, and enter the number of such non-accredited investors who already have invested in the offering.

Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:

17

### 15. Sales Commissions & Finder's Fees Expenses

Provide separately the amounts of sales commissions and finders fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

Sales Commissions \$4,335,553 USD  Estimate

Finders' Fees \$0 USD  Estimate

Clarification of Response (if Necessary):

Jefferies, LLC acting as placement agent.

### 16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

\$0 USD  Estimate

Clarification of Response (if Necessary):

### Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

#### Terms of Submission

In submitting this notice, each issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in the accordance with applicable law, the information furnished to offerees.\*
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against the issuer in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Rule 504 or Rule 506 for one of the reasons stated in Rule 504(b)(3) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
Aadi Bioscience, Inc.	/s/ Steve Rodin	Steve Rodin	SVP and General Counsel	2025-03-17

*Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.*

\* This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.

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